

SARUPRIA SOMANI & ASSOCIATES

Chartered Accountants

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CERTIFICATE ON CAPITAL BUILD-UP OF PROMOTER & PROMOTER GROUP

To,

The Board of Directors

Rukmani Devi Garg Agro Impex Limited (“Company”)

Plot No. 07, Bhama Shah Mandi,
Anantpura, Kota, Rajasthan, 324005

Dear Sirs,

Re: Proposed SME initial public offering up to 25,00,000 equity shares of face value of Rs.10/- each (the “Equity Shares”) by the Company (the “Issue”) on SME Platform of BSE Limited.

We M/s. Sarupria Soman & Associates, Chartered Accountants and Statutory Auditors of the Company, have reviewed the Restated Financial Statement of the Company, comprising of the Restated Statement of Assets and Liabilities for the Financial Years ended on March 31, 2025, March 31, 2024 and March 31, 2023, the Restated Statements of Profit and Loss, and the Restated Cash Flow Statement for the financial year ended March 31, 2025, March 31, 2024 and March 31, 2023, the Summary Statement of Significant Accounting Policies and other explanatory information (collectively, the “**Restated Financial Statement**”), prepared in accordance with the Companies Act, 2013, as amended (the “**Companies Act**”) and Accounting Standards (“**AS**”) prescribed by the Institute of Chartered Accountants of India (“**ICAI**”) and restated in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**ICDR Regulations**”) and the reports issued thereon. We have also reviewed the books of accounts, agreements, terms of engagement, statutory records maintained by the Company, minutes of the meetings of the Board of Directors of the Company, and minutes of annual general meetings and extraordinary general meetings of the Company, basis of evaluation of transactions on a test check basis, we confirm that all the transaction transacted mention in the Issue Document was at arm’s length basis and supporting documents for justification of the arm’s length price for such related party transactions, balance confirmations from related parties and reconciliation therewith and other relevant documents presented to us, and enquired with and received written representation from the Chief Financial Officer of the Company who is responsible for financial and accounting matters, on the nature of the related party transactions entered into by the Company, and changes in terms of evaluation of transactions at arm’s length by the Company any other documents or materials to be issued in relation to the Issue (collectively with the Red Herring Prospectus and Prospectus, the “**Issue Documents**”)

We have examined all the return of allotment form, share transfer form, and book of accounts of the Company to the extent available and confirm that the Company has not provided any money directly or indirectly to purchase its equity shares of the Company. There has been no circulation of funds in the capital structure of the Company. The Company had made all valid allotment of the Equity Shares as specified in the Annexure A to all eligible allottees. Further we hereby confirm that the Company is in compliance with the Companies Act 1956 and Companies Act, 2013. The Company had received the amounts from all the eligible allottees against the allotment. The details of allotment of the Company as specified in the **Annexure A**.

Further we also have examined return of allotment form, share transfer form, and confirm that the Company has not provided any money to the Promoters directly or indirectly to purchase its equity shares of the Company. There has been no circulation of funds in the capital structure of the Company. The Company had made all valid allotment of the Equity

SARUPRIA SOMANI & ASSOCIATES

Chartered Accountants

Udaipur



Shares as specified in the **Annexure B** to the Promoters and Promoter Group. We hereby also confirm the Promoters and Promoter Group had purchase the Equity shares from their own funds.

The above details have been verified with the supporting vouchers and entries in the books of account of the Company and are correctly prepared.

We have conducted our examination in accordance with the “Guidance Note on Reports in Company Prospectuses (Revised 2019)”, issued by the Institute of Chartered Accountants of India, in so far it relates to Expert issuing certificates on information included in the Issue Documents. We hereby confirm that while providing this certificate we have complied with the Code of Ethics and the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the Institute of Chartered Accountants of India.

We confirm that the information in this certificate is true, fair, and correct, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

This certificate is for information and for inclusion (in part or full) in the Issue Document filed in relation to the Issue or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and the Book Running Lead Manager in relation to the Issue. We hereby consent to the submission of this certificate as may be necessary to the Securities and Exchange Board of India (SEBI), the Registrar of Companies, Jaipur (“RoC”), the relevant stock exchanges, any other regulatory authority and/ or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law. We hereby consent to this certificate being disclosed by the Lead Manager, if required (i) by reason of any law, regulation, or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares commence trading on the relevant stock exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication from us, the Book Running Lead Manager and the legal advisors, each to the Company and the Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the relevant stock exchanges pursuant to the Issue.

We hereby indemnify and keep indemnified, saved, defended, and harmless the Book Running Book Running Lead Manager and all persons claiming under them (“Indemnified Persons”), from and against all losses and/or damages arising as a result of the aforementioned representations made by me/us in order to disclose details of the same in the Issue Document, for the issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager to the Issue as a result of any statements, representations, assurances, confirmations herein under given being untrue. Our Liability / indemnification if any shall be restricted maximum to the extent of fees charged for this assignment.

SARUPRIA SOMANI & ASSOCIATES

Chartered Accountants

Udaipur



The certificate is for the specific purpose of inclusion in the Issue documents of the company and may not be suitable for any other purpose. The company, the Book Running Lead Manager, and legal advisors shall not use this for any other purpose without our prior consent.

All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Issue Documents.

For and on behalf of

Sarupria Somani & Associates

Chartered Accountants

FRN: 010674C

CA Devendra Kumar Somani

Partner

Membership No. – 079558

Date – September 22, 2025

Place – Udaipur

UDIN - 25079558BMLZEK4180

Cc:

Fedex Securities Private Limited (the “BRLM”)

3rd Floor, B Wing, Jay Chambers, Dayaldas Road,

Vile Parle East, Mumbai – 400057

Annexure A

The history of the Equity Share capital of the Company is set forth in the table below:

| Date of Allotment | Number of Equity Shares allotted | Face value (₹) | Issue Price (₹) | Nature of Consideration | Nature of allotment/ Transfer | Cumulative number of Equity Shares | Cumulative Paid-up Equity Share Capital (₹) |
|---------------------|----------------------------------|----------------|-----------------|-------------------------|------------------------------------|------------------------------------|---|
| April 17, 1998 | 200 | 10 | 10 | Cash | Subscription to MOA ⁽ⁱ⁾ | 200 | 2,000 |
| September 30, 1998* | 9,900 | 10 | 10 | Cash | Further issue ⁽ⁱⁱ⁾ | 10,100 | 101,000 |
| October 30, 1998* | 9,900 | 10 | 10 | Cash | Further issue ⁽ⁱⁱⁱ⁾ | 20,000 | 2,00,000 |
| January 25, 2001* | 30,000 | 10 | 10 | Cash | Further issue ^(iv) | 50,000 | 5,00,000 |
| March 31, 2003 | 12,500 | 10 | N.A. | Other than Cash | Bonus Issue ^(v) | 62,500 | 6,25,000 |
| December 18, 2006 | 37,500 | 10 | 10 | Cash | Further Issue ^(vi) | 1,00,000 | 10,00,000 |
| November 25, 2007 | 1,00,000 | 10 | 10 | Cash | Further Issue ^(vii) | 2,00,000 | 20,00,000 |
| February 29, 2008 | 1,15,000 | 10 | 210 | Cash | Further Issue ^(viii) | 3,15,000 | 31,50,000 |
| March 31, 2008 | 37,500 | 10 | 210 | Cash | Further Issue ^(ix) | 3,52,500 | 35,25,000 |
| December 1, 2008 | 10,000 | 10 | 210 | Cash | Further Issue ^(x) | 3,62,500 | 36,25,000 |
| January 31, 2009 | 30,000 | 10 | 360 | Cash | Further Issue ^(xi) | 3,92,500 | 39,25,000 |
| March 3, 2011 | 2,10,000 | 10 | 10 | Cash | Further Issue ^(xii) | 6,02,500 | 60,25,000 |
| March 14, 2011 | 50,61,000 | 10 | N.A. | Other than Cash | Bonus Issue ^(xiii) | 56,63,500 | 5,66,35,000 |
| June 15, 2011 | 8,36,500 | 10 | 100 | Cash | Further Issue ^(xiv) | 65,00,000 | 6,50,00,000 |

* Certain form-filings, resolutions and other secretarial documents of our Company could not be traced as the relevant information was not available in the records maintained by our Company, or with the Ministry of Corporate Affairs at its website or with the RoC. Accordingly, we have relied on the search report dated September 30, 2024 prepared by JPS & Associates, Company Secretaries, practising company secretary, ("RoC Search Report").

⁽ⁱ⁾ Initial Subscribers to the MOA subscribed to 200 Equity Shares of face value of ₹10/- each, details of which are given below:

| Sr. No. | Name of the allottees | No. of Equity Shares |
|---------|-------------------------|----------------------|
| 1. | Mr. Vishal Garg | 50 |
| 2. | Late. Rukmani Devi Garg | 50 |
| 3. | Mrs. Usha Garg | 50 |
| 4. | Mrs. Ragini Garg | 50 |
| Total | | 200 |

⁽ⁱⁱ⁾ Allotment on September 30, 1998 of 9900 Equity Shares of face value of ₹ 10/- each issued at par pursuant to Further Issue to the following Shareholders:

| Sr. No. | Name of the allottees | No. of Equity Shares |
|---------|-----------------------|----------------------|
|---------|-----------------------|----------------------|

SARUPRIA SOMANI & ASSOCIATES

Chartered Accountants

Udaipur



| | | |
|--------------|-------------------------|--------------|
| 1. | Late. Rukmani Devi Garg | 4,950 |
| 2. | Mrs. Usha Garg | 4,950 |
| Total | | 9,900 |

(iii) Allotment on October 30, 1998 of 9900 Equity Shares of face value of ₹ 10/- each issued at par pursuant to Further Issue to the following Shareholders:

| Sr. No. | Name of the allottees | No. of Equity Shares |
|--------------|-----------------------|----------------------|
| 1. | Mr. Vishal Garg | 7,950 |
| 2. | Mrs. Ragini Garg | 1,950 |
| Total | | 9,900 |

(iv) Allotment on January 25, 2001 of 30,000 Equity Shares of face value of ₹ 10/- each issued at par pursuant to Further Issue to the following Shareholders:

| Sr. No. | Name of the allottees | No. of Equity Shares |
|--------------|-----------------------|----------------------|
| 1. | Mr. Vishal Garg | 25,000 |
| 2. | Mrs. Anju Garg | 5,000 |
| Total | | 30,000 |

(v) Allotment on March 31, 2003 of 12,500 Equity Shares of face value of ₹ 10/- issued at par each pursuant to Bonus Issue to the following Shareholders:

| Sr. No. | Name of the allottees | No. of Equity Shares |
|--------------|-----------------------|----------------------|
| 1. | Mr. Vishal Garg | 10,000 |
| 2. | Mrs. Anju Garg | 2,500 |
| Total | | 12,500 |

(vi) Allotment on December 18, 2006 of 37,500 Equity Shares of face value of ₹ 10/- each issued at par pursuant to Further Issue to the following Shareholders:

| Sr. No. | Name of the allottees | No. of Equity Shares |
|--------------|-----------------------|----------------------|
| 1. | Mr. Vishal Garg | 37,500 |
| Total | | 37,500 |

(vii) Allotment on November 25, 2007 of 1,00,000 Equity Shares of face value of ₹ 10/- each issued at par pursuant to Further Issue to the following Shareholders:

| Sr. No. | Name of the allottees | No. of Equity Shares |
|---------|-----------------------|----------------------|
| 1. | Mr. Vishal Garg | 55,000 |
| 2. | Mrs. Anju Garg | 45,000 |

SARUPRIA SOMANI & ASSOCIATES

Chartered Accountants

Udaipur



| | |
|--------------|-----------------|
| Total | 1,00,000 |
|--------------|-----------------|

(viii) Allotment on February 29, 2008 of 1,15,000 Equity Shares of face value of ₹ 10/- each pursuant to Further Issue to the following Shareholders:

| Sr. No. | Name of the allottees | No. of Equity Shares |
|--------------|---|----------------------|
| 1. | Richifield Projects Private Limited (Currently known as Indian Warehousing Corporation Limited) | 1,15,000 |
| Total | | 1,15,000 |

(ix) Allotment on March 31, 2008 of 37,500 Equity Shares of face value of ₹ 10/- each pursuant to Further Issue to the following Shareholders:

| Sr. No. | Name of the allottees | No. of Equity Shares |
|--------------|---|----------------------|
| 1. | Richifield Projects Private Limited (Currently known as Indian Warehousing Corporation Limited) | 37,500 |
| Total | | 37,500 |

(x) Allotment on December 1, 2008 of 10,000 Equity Shares of face value of ₹ 10/- each pursuant to Further Issue to the following Shareholders:

| Sr. No. | Name of the allottees | No. of Equity Shares |
|--------------|--------------------------------|----------------------|
| 1. | Motcab Finance Private Limited | 10,000 |
| Total | | 10,000 |

(xi) Allotment on January 31, 2009 of 30,000 Equity Shares of face value of ₹ 10/- each pursuant to Further Issue to the following Shareholders:

| Sr. No. | Name of the allottees | No. of Equity Shares |
|--------------|---|----------------------|
| 1. | Richifield Projects Private Limited (Currently known as Indian Warehousing Corporation Limited) | 30,000 |
| Total | | 30,000 |

(xii) Allotment on March 3, 2011 of 210,000 Equity Shares of face value of ₹ 10/- each issued at par pursuant to Further Issue to the following Shareholders:

| Sr. No. | Name of the allottees | No. of Equity Shares |
|--------------|---|----------------------|
| 1. | Mr. Vishal Garg | 1,00,000 |
| 2. | Mrs. Anju Garg | 1,00,000 |
| 3. | Laissez Advisory Private Limited (Currently known as RDG Capital Private Limited) | 10,000 |
| Total | | 2,10,000 |

(xiii) Allotment on March 14, 2011 of 50,61,000 Equity Shares of face value of ₹ 10/- each pursuant to Bonus Issue to the following Shareholders:

| Sr. No. | Name of the allottees | No. of Equity Shares |
|--------------|--|----------------------|
| 1. | Mr. Vishal Garg | 21,21,000 |
| 2. | Laissez Advisory Private Limited (<i>Currently known as RDG Capital Private Limited</i>) | 16,17,000 |
| 3. | Mrs. Anju Garg | 13,23,000 |
| Total | | 50,61,000 |

(xiv) Allotment on June 15, 2011 of 836,500 Equity Shares of face value of ₹ 10/- each pursuant to Further Issue to the following Shareholders:

| Sr. No. | Name of the allottees | No. of Equity Shares |
|--------------|--|----------------------|
| 1. | Laissez Advisory Private Limited (<i>Currently known as RDG Capital Private Limited</i>) | 8,30,000 |
| 2. | Mr. Vishal Garg | 3,500 |
| 3. | Mrs. Anju Garg | 3,000 |
| Total | | 8,36,500 |

1) Issue of Equity Shares for consideration other than cash or out of revaluation reserves

Except as set out below, the Company has not issued Equity Shares through bonus issue or for consideration other than cash. The Company has not issued any Equity Shares out of revaluation reserves since incorporation.

| Date of Issue/ Allotment | No. of Equity Shares Allotted | Face Value (₹) | Issue Price (₹) | Reason for Allotment | Name of Allottees | Benefits Accrued |
|--------------------------|-------------------------------|----------------|-----------------|----------------------|---|--------------------------------------|
| March 31, 2003 | 12,500 | 10 | N.A. | Bonus Issue | Mr. Vishal Garg Mrs. Anju Garg | Capitalization of Reserves & Surplus |
| | | | | | 10,000 2,500 | |
| March 14, 2011 | 50,61,000 | 10 | N.A. | Bonus Issue | Mr. Vishal Garg Mrs. Anju Garg Laissez Advisory Private Limited | |
| | | | | | 21,21,000 13,23,000 16,17,000 | |

2) Equity shares issued in the preceding one year below the Issue Price

The Company has not issued any Equity Shares at price below Issue Price within last one (1) year from the date of this Red Herring Prospectus.

3) Issue of Equity Shares out of revaluation reserves

The Company has not issued any shares out of revaluation reserves since its incorporation.

4) Issue of Equity Shares pursuant to any scheme of arrangement

The Company has not issued any shares in the past in terms of a scheme of arrangement approved under Sections 391-394 of the Companies Act, 1956 or Sections 230 - 234 of the Companies Act, 2013.

5) The Company does not have any Employee Stock Option Scheme / Employee Stock Purchase Scheme for the employees and we do not intend to allot any shares to the employees under Employee Stock Option Scheme /

Employee Stock Purchase Scheme from the proposed issue. As and when, options are granted to our employees under the Employee Stock Option Scheme, the Company shall comply with the SEBI (Share Based Employee Benefits & Sweat Equity) Regulations, 2021.

- 6) As on the date of this Red Herring Prospectus, the Company does not have any outstanding preference shares.

Annexure B – Promoter Capital Build Up

| Name of the Promoter: RDG Capital Private Limited | | | | | | | | |
|---|----------------------|-------------------------|----------------|--|--|---------------------------------|--|---|
| Date of allotment / Transfer | No. of Equity Shares | Nature of Consideration | Face Value (₹) | Issue / Acquisition / Transfer Price per Equity Share (₹) ⁽ⁱ⁾ | Nature of transaction | Cumulative No. of Equity Shares | Percentage of the pre-Issue capital (in %) | Percentage of the post-Issue capital (in %) |
| May 29, 2010 | 40,000 | Cash | 10 | 10 | Transfer from Gujmukh Vinimay Private Limited | 40,000 | 0.62 | 0.45% |
| May 29, 2010 | 40,000 | Cash | 10 | 10 | Transfer from Future Trexim Private Limited | 80,000 | 0.62 | 0.45% |
| May 29, 2010 | 37,500 | Cash | 10 | 10 | Transfer from Linton Dealers Private Limited | 1,17,500 | 0.58 | 0.42% |
| May 29, 2010 | 35,000 | Cash | 10 | 10 | Transfer from Oasis Complex Private Limited | 1,52,500 | 0.54 | 0.39% |
| May 29, 2010 | 30,000 | Cash | 10 | 10 | Transfer from Kohinoor Highrise Private Limited | 1,82,500 | 0.46 | 0.34% |
| March 3, 2011 | 10,000 | Cash | 10 | 10 | Further Issue | 1,92,500 | 0.15 | 0.11% |
| March 14, 2011 | 16,17,000 | Other than Cash | 10 | N.A. | Bonus Issue | 18,09,500 | 24.88 | 18.22% |
| June 15, 2011 | 8,30,000 | Cash | 10 | 100 | Further Issue | 26,39,500 | 12.77 | 9.35% |
| March 13, 2024 | (500) | Cash | 10 | 44 | Transfer to Shri Vishal Garg & Sons (HUF) | 26,39,000 | (0.01) | (0.01%) |
| March 13, 2024 | (100) | Cash | 10 | 44 | Transfer to RDG Proteins Limited | 26,38,900 | Negligible | Negligible |
| March 13, 2024 | (100) | Cash | 10 | 44 | Transfer to Indian Warehousing Corporation Limited | 26,38,800 | Negligible | Negligible |
| March 13, 2024 | (100) | Cash | 10 | 44 | Transfer to Gold Shine Comtrade Private Limited | 26,38,700 | Negligible | Negligible |
| Total | 26,38,700 | | | | | | 40.60 | 29.73% |

| Name of the Promoter: RDG Capital Private Limited | | | | | | | | |
|---|----------------------|-------------------------|----------------|--|-----------------------|---------------------------------|--|---|
| Date of allotment / Transfer | No. of Equity Shares | Nature of Consideration | Face Value (₹) | Issue / Acquisition / Transfer Price per Equity Share (₹) ⁽ⁱ⁾ | Nature of transaction | Cumulative No. of Equity Shares | Percentage of the pre-Issue capital (in %) | Percentage of the post-Issue capital (in %) |
| | 0 | | | | | | | |

| Name of the Promoter: Mr. Vishal Garg | | | | | | | | |
|---------------------------------------|----------------------|-------------------------|----------------|--|---------------------------------------|---------------------------------|--|---|
| Date of allotment / Transfer | No. of Equity Shares | Nature of Consideration | Face Value (₹) | Issue / Acquisition / Transfer Price per Equity Share (₹) ⁽ⁱ⁾ | Nature of transaction | Cumulative No. of Equity Shares | Percentage of the pre-Issue capital (in %) | Percentage of the post-Issue capital (in %) |
| On Incorporation | 50 | Cash | 10 | 10 | Subscription to MOA | 50 | 0.00 | Negligible |
| October 30, 1998 | 7,950 | Cash | 10 | 10 | Further Issue | 8,000 | 0.12 | 0.09% |
| December 29, 2000 | 5,000 | Cash | 10 | 10 | Transfer from Late. Rukmani Devi Garg | 13,000 | 0.08 | 0.06% |
| December 29, 2000 | 2,000 | Cash | 10 | 10 | Transfer from Mrs. Ragini Garg | 15,000 | 0.03 | 0.02% |
| January 25, 2001 | 25,000 | Cash | 10 | 10 | Further Issue | 40,000 | 0.38 | 0.28% |
| March 31, 2003 | 10,000 | Other than Cash | 10 | N.A. | Bonus Issue | 50,000 | 0.15 | 0.11% |
| December | 37,500 | Cash | 10 | 10 | Further | 87,500 | 0.58 | 0.42% |

| Name of the Promoter: Mr. Vishal Garg | | | | | | | | |
|---------------------------------------|----------------------|-------------------------|----------------|--|--|---------------------------------|--|---|
| Date of allotment / Transfer | No. of Equity Shares | Nature of Consideration | Face Value (₹) | Issue / Acquisition / Transfer Price per Equity Share (₹) ⁽ⁱ⁾ | Nature of transaction | Cumulative No. of Equity Shares | Percentage of the pre-Issue capital (in %) | Percentage of the post-Issue capital (in %) |
| 18, 2006 | | | | | Issue | | | |
| November 25, 2007 | 55,000 | Cash | 10 | 10 | Further Issue | 1,42,500 | 0.85 | 0.62% |
| August 8, 2009 | 10,000 | Cash | 10 | 10 | Transfer from Motcab Finance Private Limited | 1,52,500 | 0.15 | 0.11% |
| March 3, 2011 | 1,00,000 | Cash | 10 | 10 | Further Issue | 2,52,500 | 1.54 | 1.13% |
| March 14, 2011 | 21,21,000 | Other than Cash | 10 | N.A. | Bonus Issue | 23,73,500 | 32.63 | 23.90% |
| June 15, 2011 | 3,500 | Cash | 10 | 100 | Further Issue | 23,77,000 | 0.05 | 0.04% |
| Total | 23,77,000 | | | | | | 36.57 | 26.78 % |

| Name of the Promoter: Mrs. Anju Garg | | | | | | | | |
|--------------------------------------|----------------------|-------------------------|----------------|--|------------------------------|---------------------------------|--|---|
| Date of allotment / Transfer | No. of Equity Shares | Nature of Consideration | Face Value (₹) | Issue / Acquisition / Transfer Price per Equity Share (₹) ⁽ⁱ⁾ | Nature of transaction | Cumulative No. of Equity Shares | Percentage of the pre-Issue capital (in %) | Percentage of the post-Issue capital (in %) |
| December 10, 2000 | 5,000 | Cash | 10 | 0.06% | Transfer from Mrs. Usha Garg | 5,000 | 0.08 | 0.06% |

SARUPRIA SOMANI & ASSOCIATES

Chartered Accountants

Udaipur



| Name of the Promoter: Mrs. Anju Garg | | | | | | | | |
|--------------------------------------|----------------------|-------------------------|----------------|--|-----------------------|---------------------------------|--|---|
| Date of allotment / Transfer | No. of Equity Shares | Nature of Consideration | Face Value (₹) | Issue / Acquisition / Transfer Price per Equity Share (₹) ⁽ⁱ⁾ | Nature of transaction | Cumulative No. of Equity Shares | Percentage of the pre-Issue capital (in %) | Percentage of the post-Issue capital (in %) |
| January 25, 2001 | 5,000 | Cash | 10 | 0.06% | Further Issue | 10,000 | 0.08 | 0.06% |
| March 31, 2003 | 2,500 | Other than Cash | 10 | 0.03% | Bonus Issue | 12,500 | 0.04 | 0.03% |
| November 25, 2007 | 45,000 | Cash | 10 | 0.51% | Further Issue | 57,500 | 0.69 | 0.51% |
| March 3, 2011 | 1,00,000 | Cash | 10 | 1.13% | Further Issue | 1,57,500 | 1.54 | 1.13% |
| March 14, 2011 | 13,23,000 | Other than Cash | 10 | 14.91% | Bonus Issue | 14,80,500 | 20.35 | 14.91% |
| June 15, 2011 | 3,000 | Cash | 10 | 0.03% | Further Issue | 14,83,500 | 0.05 | 0.03% |
| Total | 14,83,500 | | | | | | 22.82 | 16.71% |

The figures in the row have been rounded-off to the closest decimal

| Name of the Promoter Group: Indian Warehousing Corporation Limited | | | | | | | | |
|--|----------------------|-------------------------|----------------|--|-----------------------------------|---------------------------------|--|---|
| Date of allotment / Transfer | No. of Equity Shares | Nature of Consideration | Face Value (₹) | Issue / Acquisition / Transfer Price per Equity Share (₹) ⁽ⁱ⁾ | Nature of transaction | Cumulative No. of Equity Shares | Percentage of the pre-Issue capital (in %) | Percentage of the post-Issue capital (in %) |
| March 13, 2024 | 100 | Cash | 10 | 44 | Transfer from RDG Capital Private | 100 | Negligible | Negligible |

Offices at Ahmedabad, Akola, Bhavnagar, Bhilwara, Chandigarh, Delhi, Ghaziabad, Guwahati, Indore, Kolkata, Mumbai, Nandura, Pune, Raipur, Ranchi, Rudrapur, Singrauli & Surat

| Name of the Promoter Group: Indian Warehousing Corporation Limited | | | | | | | | |
|--|----------------------|-------------------------|----------------|--|-----------------------|---------------------------------|--|---|
| Date of allotment / Transfer | No. of Equity Shares | Nature of Consideration | Face Value (₹) | Issue / Acquisition / Transfer Price per Equity Share (₹) ⁽ⁱ⁾ | Nature of transaction | Cumulative No. of Equity Shares | Percentage of the pre-Issue capital (in %) | Percentage of the post-Issue capital (in %) |
| | | | | | Limited | | | |
| Total | 100 | | | | | | Negligible | Negligible |

| Name of the Promoter Group: Gold Shine Comtrade Private Limited | | | | | | | | |
|---|----------------------|-------------------------|----------------|--|---|---------------------------------|--|---|
| Date of allotment / Transfer | No. of Equity Shares | Nature of Consideration | Face Value (₹) | Issue / Acquisition / Transfer Price per Equity Share (₹) ⁽ⁱ⁾ | Nature of transaction | Cumulative No. of Equity Shares | Percentage of the pre-Issue capital (in %) | Percentage of the post-Issue capital (in %) |
| March 13, 2024 | 100 | Cash | 10 | Negligible | Transfer from RDG Capital Private Limited | 100 | Negligible | Negligible |
| Total | 100 | | | | | | Negligible | Negligible |

| Name of the Promoter Group: Shri Vishal Garg & Sons (HUF) | | | | | | | | |
|---|----------------------|-------------------------|----------------|--|-----------------------------------|---------------------------------|--|---|
| Date of allotment / Transfer | No. of Equity Shares | Nature of Consideration | Face Value (₹) | Issue / Acquisition / Transfer Price per Equity Share (₹) ⁽ⁱ⁾ | Nature of transaction | Cumulative No. of Equity Shares | Percentage of the pre-Issue capital (in %) | Percentage of the post-Issue capital (in %) |
| March 13, 2024 | 500 | Cash | 10 | 44 | Transfer from RDG Capital Private | 500 | 0.01% | 0.01% |

| Name of the Promoter Group: Shri Vishal Garg & Sons (HUF) | | | | | | | | |
|---|----------------------|-------------------------|----------------|--|-----------------------|---------------------------------|--|---|
| Date of allotment / Transfer | No. of Equity Shares | Nature of Consideration | Face Value (₹) | Issue / Acquisition / Transfer Price per Equity Share (₹) (i) | Nature of transaction | Cumulative No. of Equity Shares | Percentage of the pre-Issue capital (in %) | Percentage of the post-Issue capital (in %) |
| | | | | | Limited | | | |
| Total | 500 | | | | | | 0.01% | 0.01% |

| Name of the Promoter Group: RDG Proteins Limited | | | | | | | | |
|--|----------------------|-------------------------|----------------|--|---|---------------------------------|--|---|
| Date of allotment / Transfer | No. of Equity Shares | Nature of Consideration | Face Value (₹) | Issue / Acquisition / Transfer Price per Equity Share (₹) (i) | Nature of transaction | Cumulative No. of Equity Shares | Percentage of the pre-Issue capital (in %) | Percentage of the post-Issue capital (in %) |
| March 13, 2024 | 100 | Cash | 10 | 44 | Transfer from RDG Capital Private Limited | 100 | Negligible | Negligible |
| Total | 100 | | | | | | Negligible | Negligible |